

Export Outlook for Fishery Products

Revised Forecast for 2002: Steady at \$3.1 Billion

Revised FY 2002 Forecast

Key Upside Developments

- Exports to two of the top three markets, Canada and EU, are up
- EU imports of canned salmon up 93% and pollock fillets up 673%

Key Downside Developments

- 2002 US salmon harvest is forecast 23% lower than 2001
- The end of the EU/Norway salmon price agreement this summer may reduce salmon prices

Wild Cards

- Uncertainty of US harvest for salmon, pollock & other species

U.S. Fishery Product Exports (\$Bil)

